



BRIEF

DEFINING OUR ROAD MAP

THE EXPECTATION

SELLING MY CAR = CARS 24

THE APPROACH

BY INCREASING CONSIDERATION/TRIAL FOR CARS 24

THE AUDIENCE

- CAR OWNERS
- AGE 30 60
- LIVING IN METRO
- CORPORATE EMPLOYEES & BUSINESS OWNERS

THE COMMUNICATION

- GENUINE
- HASSLE-FREE
- QUICK
- BEST PRICE





THE CHALLENGE

WE ARE UNLIKE ANY OTHER CATEGORY

FOR US TO TRIGGER AN ACTION IS FAR MORE IMPORTANT SINCE WE DO NOT HAVE MANY OCCASIONS FOR TRIALS

geometry encompass

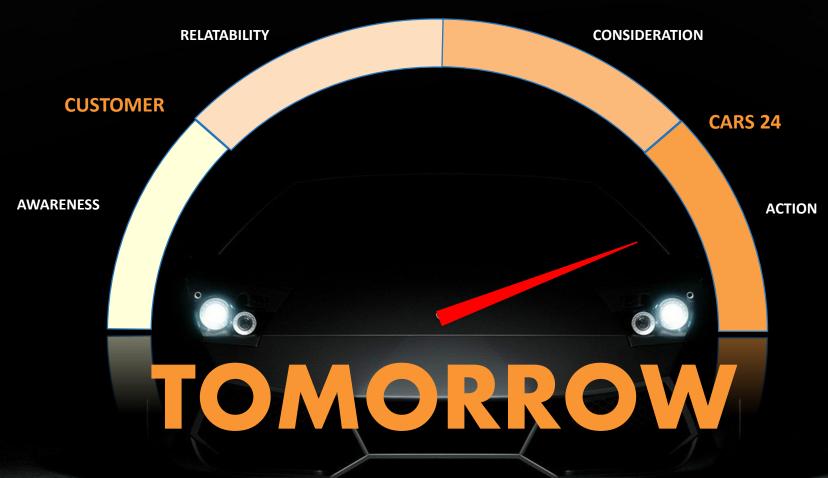








COMPETITION



WHERE DO WE WANT TO BE?



STRATEGY

TRIANGULATING A SOLUTION





CUSTOMER

RELATABILITY TO CONSIDERATION

COMPETITION

CONSIDERATION TO ACTION





CUSTOMER

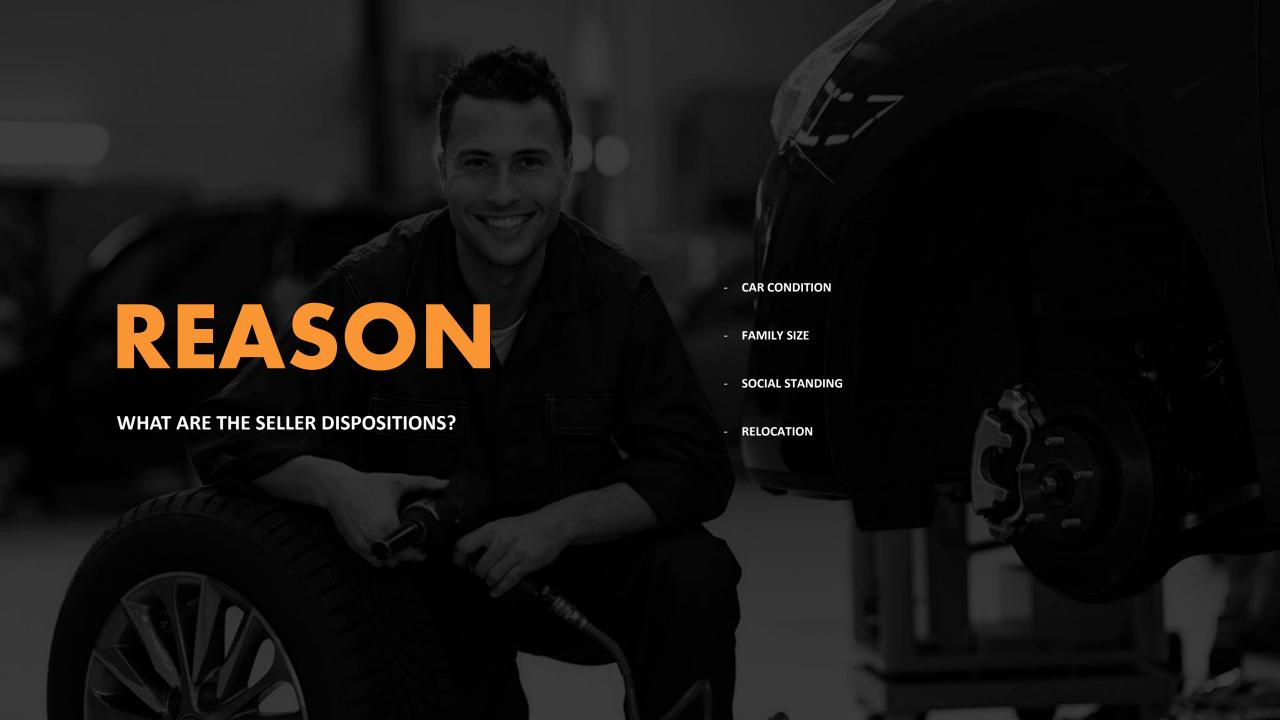
RELATABILITY TO CONSIDERATION

COMPETITION

CONSIDERATION TO ACTION









PERSONA

LET'S GET DEEPER

THE AUDIENCE

- CAR OWNERS
- AGE 30 60
- GEOGRAPHY- DELHI/NCR, MUMBAI, PUNE, BANGALORE, HYDERABAD, GUJARAT (AHMADABAD), CHENNAI.
- OWNERSHIP- 70% OF THE CUSTOMERS ARE 1ST OWNERS.









- LIVES IN METRO
- INCOME: 30 LAKH+
- HAS TWO CARS IN THE HOUSE
- BOTH CARS HAVE DEFINED ROLES FUNCTIONALITY AND SOCIAL SETTINGS
- HAS A DRIVER
- WEEKEND TRIPS INCLUDE GOING TO MALLS FOR MOVIES & SHOPPING
- REGULAR AT CLUBS
- WHEN DRVING BY HIMSELF USES VALET
- NOT DIRECTLY INVOLVED IN THE MAINTAINANCE OF THE CAR
- FEELS HE WILL CHANGE HIS CAR WHEN HE GETS A BETTER DEAL
- GIVEN HIS NETWORK, HAS A "GUY" LOCAL DEALER FOR SELLING
- HAVING CONVERSATIONS WITH PEERS
- KNOWS OF ONLINE PORTALS BUT WOULD STILL GO WITH HIS GUY
- DOESN'T WANT ANY HASSLES
- FEELS THE NEED TO UPGRADE FOR STATUS
- IT MATTERS WHICH CAR HE GETS SEEN IN
- WANTS THE BEST PRICE AS IT HAS BEEN WELL MAINTAINED
- FAMILIAR WITH CARS 24 BUT THINKS GOING THERE WOULD BE AN EFFORT

RONIT

42, MARRIED WITH 2 KID



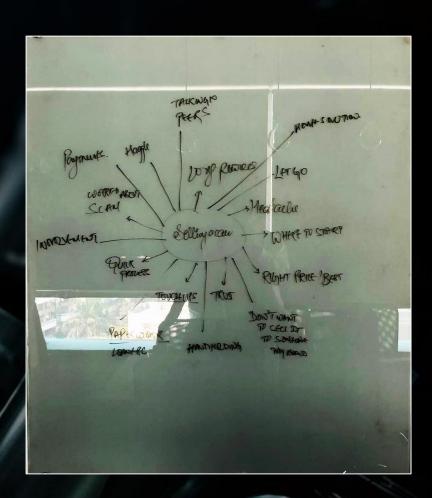
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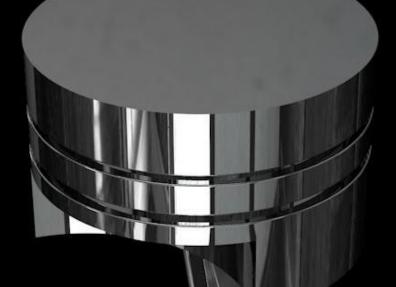


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PSYCHOGRAPHICS

CONSUMER MINDSET WHILE SELLING



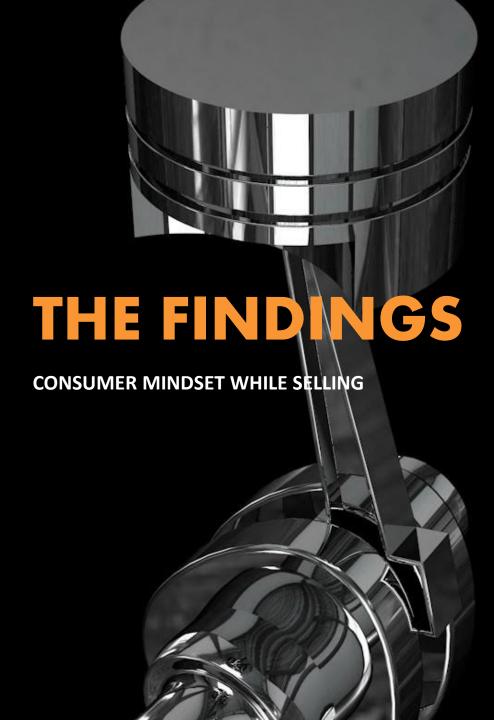


THE FINDINGS

CONSUMER MINDSET WHILE SELLING









CONCERNS

- BEST PRICE
- PROCESS DURATION
- **PAYMENTS**
- WORRIED ABOUT THE BUYER
- PAPER-WORK (LOAN + RC)
- TOUCH UPS
- HAGGLE
- TRUST
- DON'T WANT TO SELL TO SOMEONE THEY KNOW
- WHERE TO SHARE
- TALKING TO PEERS
- HEADACHE



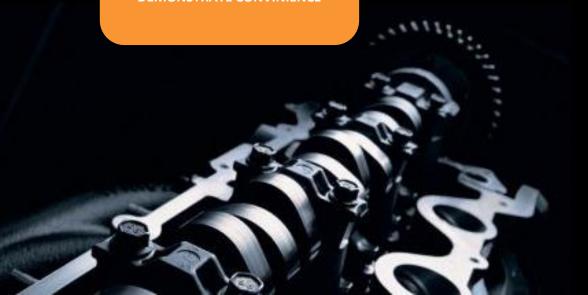
CUSTOMER

WE NEED TO BECOME
A PART OF HIS
NATURAL ECOSYSTEM &
DEMONSTRATE CONVINIENCE

RELATABILITY TO CONSIDERATION

COMPETITION

CONSIDERATION TO ACTION





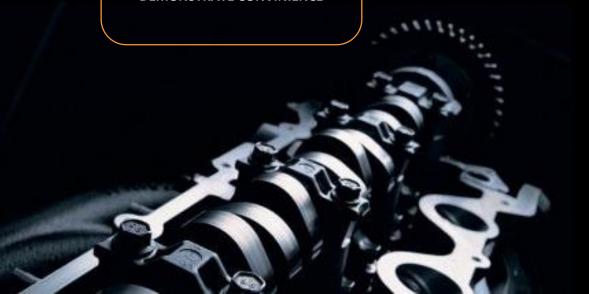
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THE MARKET

MUTTIPLE OPTIONS - ONE OPPORTUNITY

LOCAL DEALERS

ONLINE PLATFORMS

(OLX, QUICKER, CARWALE, CAR DEKHO)

MULTI-BRAND SUPER STORE FORMATS

(TRUE VALUE, FIRST CHOICE, M&M'S)

MANUFACTURER SPONSORED CERTIFIED RETAILERS

(MARUTI, HYUNDAI, FORD, HONDA)

CLASSIFIEDS



2009



FY09 (Multiple-responses)

VACUL X100KPa

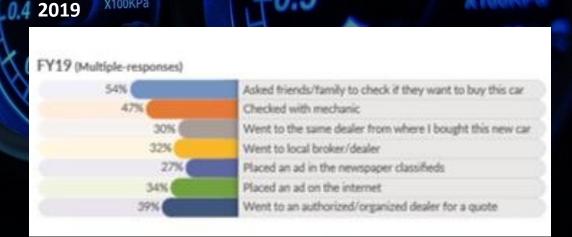


THE TREND

SHIFT TO ALTERNATE CHANNELS

HAGGLING AND PRICE NEGOTIATION BECOMES A CHALLENGE WITH FRIENDS AND FAMILY. HENCE SELLERS HAVE NOW STARTED LOOKING AT ALTERNATE OPTIONS.

SOURCE: INDIAN BLUE BOOK



THE FOCUS

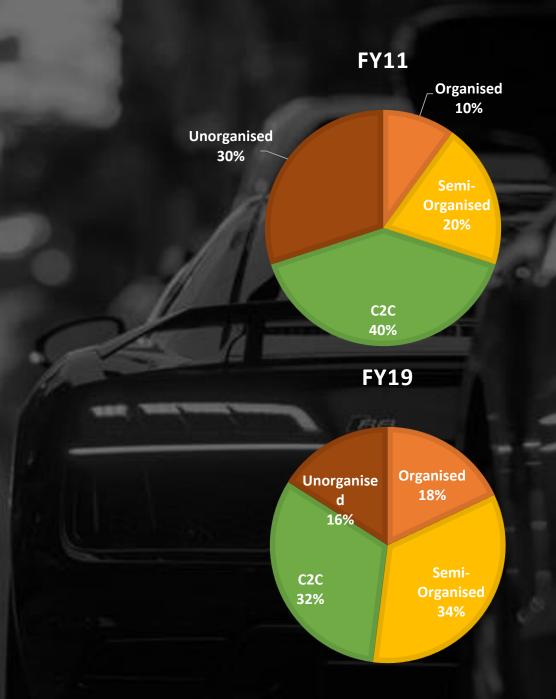
WHERE SHOULD WE CONCENTRATE?

ORGAINISED GAINED 8%
SEMI ORGANISED GAINED 14%

THERE IS SIGNIFICANT GROWTH IN THE ORGANISED SEGMENT,

NOW IS THE TIME TO ACT!

SOURCE: INDIAN BLUE BOOK





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WE NEED TO TAKE BOTH HEAD ON – LOCAL DEALERS & GROWING ORGANISED PLAYERS AND ESTABLISH SUPERIORITY **CONSIDERATION TO ACTION**



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THE FOCUS

WHERE SHOULD WE CONCENTRATE?





AWARENESS

TVC

(CARS 24 VS LOCAL DEALERS, BEST DEALS, EASE OF SELLING)

Digital

(CARS 24 VS CLASSIFIEDS, ADVISE ON HOW TO SELL, EMOTIONS WHILE SELLING A CAR)

OOH

(BEST DEALS, EASE OF SELLING)

Radio









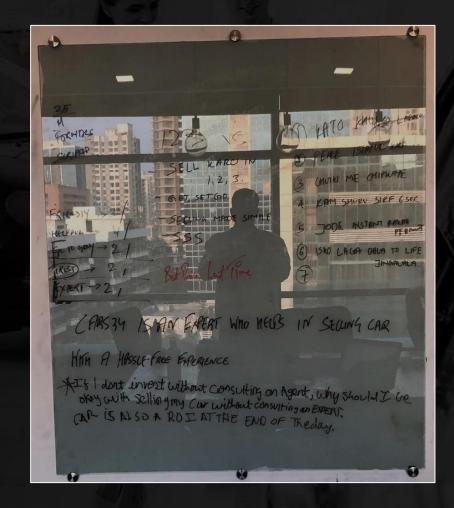






PERCEPTION

HEAVY MEADIA HAMMERING SHOULD HAVE HELPED...





PERSONIFICATION

THE CUSTOMERS ASSOCIATION

CARS 24

MALE, 35 YEARS OLD

WEARS FORMALS (LOSE-FITTED)

TALKS IN A SCRIPTED MANNER

FIVE PERSONALITY TRAITS

FRIENDLY

HELPFUL

GO-TO-GUY

TRUSTWORTHY

EXPERT



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WEARS FORMALS (LOSE-FITTED)

TALKS IN A SCRIPTED MANNER

FIVE PERSONALITY TRAITS

FRIENDLY	3
HELPFUL	4
GO-TO-GUY	2
TRUSTWORTHY	2
EXPERT	2



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CARS 24

WE NEED TO BECOME
THE GO-TO-GUY
& EXHIBIT OUR EXPERTISE



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THE TRIANGULATION

FAMILIAR & CONVENIENT
BETTER THAN LOCAL & ONLINE
EXPERT & GO-TO-GUY





THE ARTICULATION

DRIVING IT WAS A DREAM,
SELLING IT SHOULD'NT BE A NIGHTMARE,

SOME DENTS, SOME LEAKS, NO WORRIES, FOR YOU WE CARE,

WE KNOW YOU WANT A DEAL, NOT A GAME OF TRUTH & DARE,

NO YOU WON'T HAVE TO HAGGLE,
JUST AN HOUR YOU NEED TO SPARE,

WE ARE CLOSER THAN YOU THINK, AND EASIER THAN YOU KNOW,

WE ARE HERE FOR YOU, WE ARE YOUR GUY TO GO...

WE ARE YOUR...



THE ARTICULATION

DRIVING IT WAS A DREAM,
SELLING IT SHOULD'NT BE A NIGHTMARE,
FAMILIAR

SOME DENTS, SOME LEAKS, NO WORRIES, FOR YOU WE CARE, CONVENIENT

WE KNOW YOU WANT A DEAL, NOT A GAME OF TRUTH & DARE, ORGANIZED

NO YOU WON'T HAVE TO HAGGLE, JUST AN HOUR YOU NEED TO SPARE, BETTER THAN LOCAL

WE ARE CLOSER THAN YOU THINK, AND EASIER THAN YOU KNOW, GO-TO-GUY

WE ARE HERE FOR YOU,
WE ARE YOUR ONE GUY TO GO...
EXPERT

WE ARE YOUR...





WE ARE YOUR...

NEIGHBOURHOOD EXPERTS





WE ARE YOUR...

NEIGHBOURHOOD EXPERTS

FAMILIAR EXPERTS THAT HELP YOU SELL YOUR CAR WITHOUT HASSLES



BRAND KEY

5. Values & Personality
Modern friendly & honest

6. Reasons to Believe
Instant payment &
documents managed
by Cars24

Neighbourhood Expert

Essence

4. Benefits

Trust, convenience

& ease of car transaction

7. Discriminator

One of the best platform that

transparently

helps sellers & buyers get

value for the car

3. Insight

Every seller & buyer is worried of right transaction value for the car

1. Competitive Environment

OLX, Mahindra First Choice (please add)

2. Target

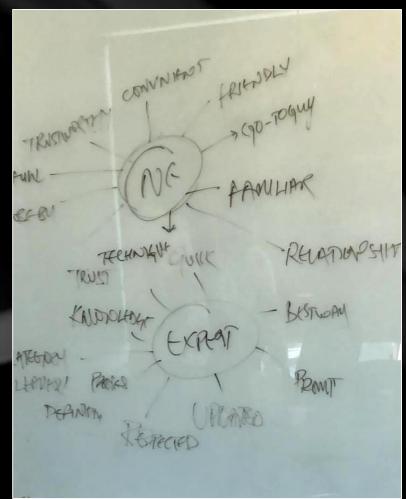
Middle India - people leading a busy and active life. Want to be sure of every every investment & earnings

geometry encompass



IMPERATIVES

OWNING "NEIGHBOURHOOD EXPERT"





IMPERATIVES

REDEFINING THE CATEGORY

SHARE KNOWLEDGE KEEP CONSUMERS UPDATED TALK ABOUT TECHNIQUES **SUBSTANTIATE**

TRUSTWORTHY, DEMO,
CONFIDENCE BUILDING, PROOFS,
TRIED AND TESTED

WELCOMING

RESPECTED, RELATIONSHIP, FAMILIAR, GO-TO-GUY, HELPFUL, CLOSE-BY, APPROACHABLE **FREE FLOWING**

QUICK, EASY, CONVENIENT



TAKING NEIGHBOURHOOD EXPERT ON GROUND

IDEAS

geometry encompass





WHAT IF THERE WAS A WAY TO KNOW THE BEST TIME TO SELL?

"THE BEST TIME TO SELL A CAR WAS ALWAYS A YEAR

IDEA

BACK."

OBSERVATION

CREATING A UNIQUE ENGAGEMENT OPPORTUNITY TO REACH OUT TO POTENTIAL SELLERS AND DRIVE FOOTFALLS.

HOW?

A PREDICTIVE MECHANISM THAT EVALUATES CARS CONDITION ON EVERY PARAMTER & SUGGESTS THE RIGHT TIME TO SELL IT.

DRIVEN BY FREE CHECK UPS.

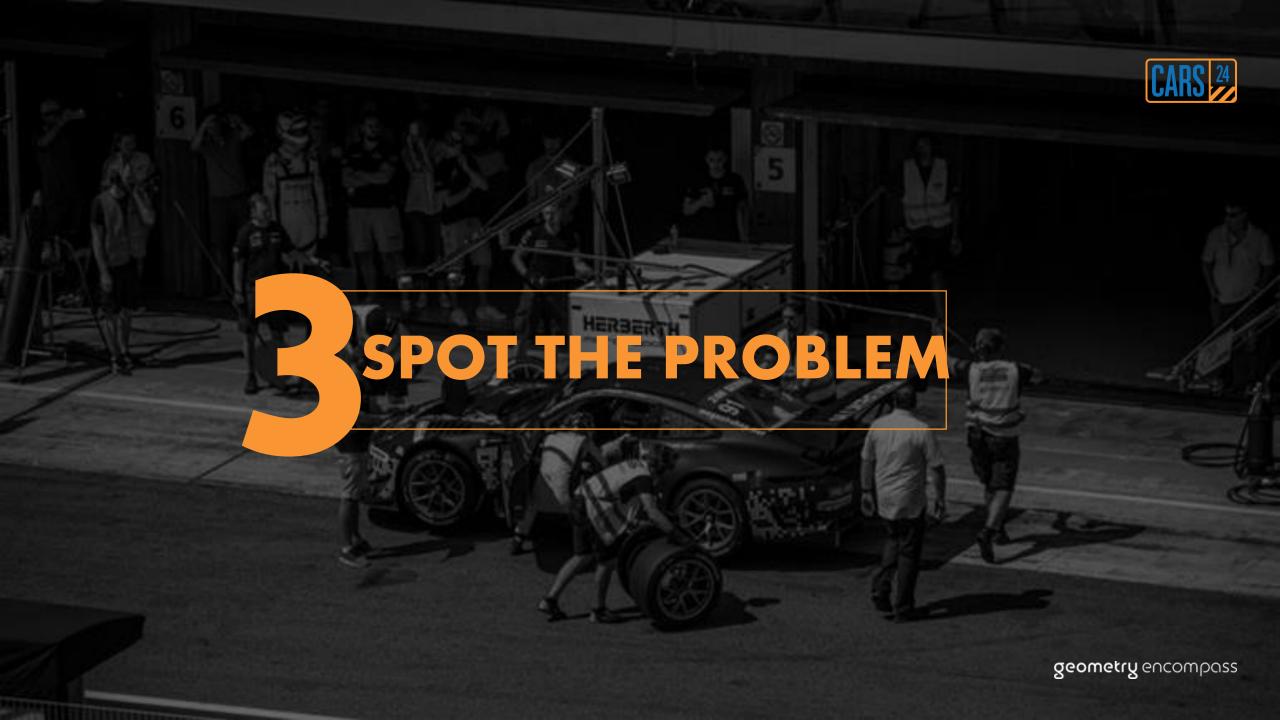
DRIVING A SENSE OF URGENCY & CREATING A PULL BACK

CAR QUOTIENT

CATEGORY REDEFINING | SUBSTANTIATE | WELCOMING | FREE FLOWING









SPOT THE PROBLEM

CATEGORY REDEFINING | SUBSTANTIATE | WELCOMING | FREE FLOWING

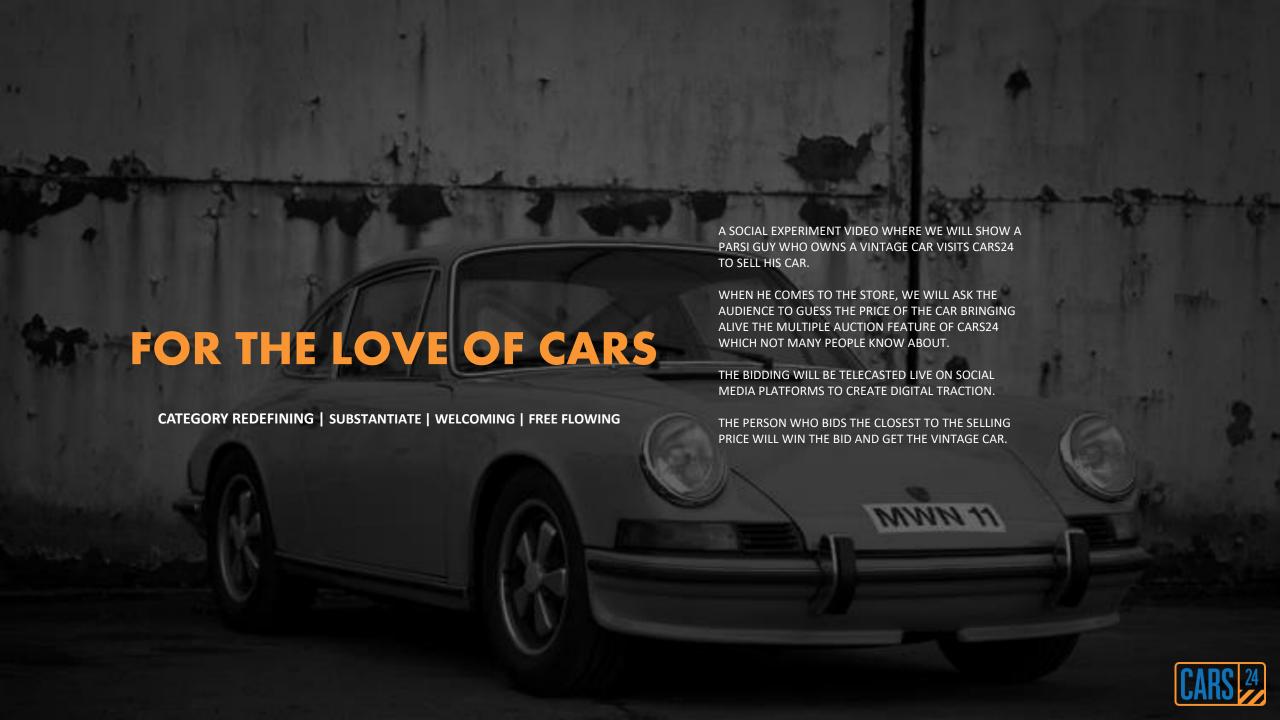
ACTIVATION IDEA

AT CARS 24 WE SAY THAT WE ARE THE BEST JUDGE OF YOUR CAR, WE EVALUATE IT ON THE PARAMETERS THAT ARE BEST SUITED FOR YOUR CAR.

TO PROVE THE SAME, WE ARE GOING TO ORGANIZE AN EVENT IN A MALL WHERE PARTICIPANTS WILL BE ASKED TO FIND OUT AS MANY PROBLEMS AS THEY CAN IN A GIVEN FRAME OF TIME.

THE ONE WHO IDENTIFIES MAXIMUM FAULTS WILL WINS.









TOUCH POINT & ADVOCACY

CATEGORY REDEFINING | SUBSTANTIATE | WELCOMING | FREE FLOWING

INFLUENCERS TO DRIVE ADVOCACY

- MECHANICS
- DRIVING SCHOOL INSTRUCTORS
- MOVERS & PACKERS
- CORPORATE TIE-UPS

